

KEVIN CAO

Associate



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AFFILIATIONS

Level 2 Candidate, Chartered
Financial Analyst (CFA)

Member, CFA Seattle Society

Member, Young Leaders Group,
Washington State China Relations
Council (WSCRC)

EDUCATION

Seattle University
Master of Science in Finance, In
progress

University of Washington
MA International Studies

Xiamen University (Xiamen, China)
Bachelor of Laws (LLB),
International Political Economy (IPE)

2015 TO PRESENT

Kinzer Partners, Seattle, Washington

Associate

Performs financial analysis for all real estate transactions, completes valuation estimates of assets, and specializes in analytical research and presentations for client needs and goals. Fluent in Chinese.

2014 TO 2015

Zenith Capital

Business Analyst & Development Associate

Conducted research, provided prospect/client reports and investor white papers, coordinated with sales team and analyzed business metrics to identify new business partners.

2014

Washington State China Relations Council (WSCRC)

Assistant to President

Assisted in event planning and prepared written and online materials for the 2014 Boao Forum For Asia Seattle Conference. Maintained and updated website as needed. Reviewed, analyzed, and interpreted U.S.-China trade data.

2013

Morgan Stanley Huaxin Securities Co, Ltd.

Summer Analyst, Investment Banking Division

Built valuation models for several deals, conducted due diligence for three bond-issuing and unofficial offerings projects, responsible for interviewing client's management teams, and collected marketplace data using financial terminals.