

MARSHALL KINZER

Associate



206.442.1542

marshall@kinzer.com

AFFILIATIONS/LICENSES

Real Estate Salesperson, State of Washington

Member, Mary's Place Site Selection Committee

Volunteer Staff, Boys and Girls Clubs of King County

EDUCATION

Tulane University
BSM, Finance

2017 TO PRESENT

Kinzer Partners, Seattle, Washington

Associate

Performs financial analysis for all real estate transactions, specializes in research and market data, business development for tenant and landlord representation and works directly with brokers to manage client relationships and customer accounts.

2015 TO 2017

Dolan Academy and Learning Center, Woodinville, Washington

Special Education Teacher

Responsible for developing Individualized Education Programs (IEPs) and learning strategies for public school districts.

2013 TO 2014

Russell Investments, New York, New York

Client Executive

Responsible for managing Russell Index Business for Midwest Territory, specializing in analytics and market data.

Partial Client List

Edward Jones // Charles Schwab // Harbor Funds // Allianz // Thrivent Funds // TD Ameritrade // T. Rowe Price // Fifth Third Bank // Northern Trust // Jackson National Life Insurance // Morningstar // US Bank // Ameriprise Financial

2012 TO 2013

MBS Source, Seattle, Washington

Senior Project Manager

Responsible for electronic trading products, message scraping, pricing and business development.

2007 TO 2012

Bloomberg LP, New York, New York

North America Application Specialist

Responsible for structured products and fixed income product development, account management, and analytics training. Subject matter expert in MBS, CMBS, Derivatives, Pricing and Commercial Real Estate.

Partial Client List

Bridgewater Associates // BlackRock // Wells Fargo // JP Morgan // Goldman Sachs // TD Bank // RBS // Openheimer Funds // Bank of America // Cigna